CBRE Real Time Savings Tool

March 2020

Methodology

• Real time savings for CBRE PMs/Clients

- Tool is applicable for projects where the CRE Market dropdown is selected in the opportunity detail page located in SFDC
- \circ Savings level is based on the 6% level. Savings on average 27%
- Competitive Differentiation
- Innovation

CBRE Project Entry

- Upon creation of a new commercial project/opportunity, select **CRE Market** drop down
- Always utilize this drop down for projects that pertain to CBRE
- Proper identification will allow the projects to then be captured in the Real Time Savings Tool



Step 1: Click plus icon in SFDC toolbar, select CBRE Savings

All Tabs

Use the links below to quickly navigate to a tab. Alternatively, you can add a tab to your display to better suit the way you work.

nt Tags	View: All tabs	Marketing Orders
nt & Distribution	Accounts	Marketing Services Requests
reight 101 Freight Rates from Mill Rates on ShawNow	Active Scratch Orgs	Mgr Team Snapshot
	Add Inventory	Mill Presentations
	Admin Tasks	See Mill Tours
dmin Links	Are Launcher	Mock Up Requests
ding with Shaw Systems ommissions re y polocator nee Directory with Ossihooard riders Report aliendar raining	Appointments	Wonth End Dates
	Authorization Form	My Assets
	Authorization Form Consent	Namespace Registries
	Authorization Form Data Use	SP Backings
	Authorization Form Text	Opportunities
	K Backings	Order Line Items
	Eacking Variations	Corders Conders
	// Bid Worksheets	Overbill Payment Frequencies
	BI Requests	Cverbill Payment Methods
endar	Blanket/Looker Orders	Cverbill Program Type Payment Frequencie
	BL or Tile	Cverbill Program Type Payment Methods
Rems	BP TM QV Dev	Sverbill Program Types
trew Barkley Georgia	The Business Card Orders	🥏 Overbills
	Susiness Plan AMVPSA	Readot
08351	Susiness Plan DVP	Rendot LeadDeck
08093	Business Plan Quarterly Snaoshot	Partner Fund Allocations
03546	Several Business Plan RVP	Partner Fund Claims
rick Coulston Intra Contract Flooring Umbus	Business Plan TM QV	Reguests
	Call Center Settings	Partner Marketing Budgets
	Sampaigns Tell me more!	Passport
sment Login	Candy Guesses	Patoraft Bloomfire
Jser Login	Cases	Pateraft Education Contest Registration
	CBRE Savings	PBITest

Step 2: Upon selecting CBRE Savings you will be directed to the savings tool

lame	Position	Email	Phone Number	
roiect Name				
AII)				

Step 3: Select the project to show real-time savings and enter your contact info (this will stamp your contact info in the customer-facing doc)

Name	Position	Email	Phone Number	
Connor Livingston	BI Analyst	connor livingston@shawinc.com	706-532-3187	
Project Name				
5/3 fifth third mob 5001				•
(AII)				
5/3 fifth third mob 50	01			
44 W Flagler St- 17th	Floor corridor			
160 W. Santa Clara St	- CA - Ste 900			
161 N Clark - spec suit	tes			
180 Howard 12th Floo	or Patch			
200 Broward Ave, Sui	te 1000			
312 walnut 22 floor				
350 Royal Palm Way B	luilding Standards			
360 Agency				
980 N Michigan - TI - C	BRE			

Step 4: Once you enter your contact information and chosen project, select **Savings Picture**

Step 5: Once savings picture is selected, you will see the customer-facing savings doc







The CBRE partnership with Shaw Contract allows you to control the outcome of the project and deliver real value to the most important part of every project: the client.

environmental leadership

reclamation & recycling

eco*worx WE WANT IT BACK ENVIRONMENTAL GUARANTEE Shaw Contract will take back and recycle EcoWorx carpet tile FREE OF CHARGE





shawcontract.com

Distribution

- Select Download
 - PDF
 - Create PDF
 - Be sure to save under specific title for your records
- Distribute to CBRE PM
- For custom layouts please send only projects above 2,000 yds to Carmen Reid (cc. Eric Scherer)

Custom Options





